

“EXHIBIT A”

SAMPLE MT 799 POF LETTER

(Text may vary in substance but the essential undertaking must be maintained)

From:

To:

Name of Bank:

Address of Bank:

Swift Code:

Account Name:

Account Number:

We, Bank, with address at....., on behalf of....., with addressand represented by....., confirm our client has funds USD to meet up the contract signed.

He is Ready, Willing and Able to fulfill the terms and condition of the contract . We confirm that our client has sufficient cash funds with us to close the contract . Our client's account is as follows:-.

Account Name:

Account Number:

For And On Behalf Of: Bank, .

Name of Officer:

Title:

Pin:

Name of Officer:

Title:

Pin

“EXHIBIT B”

SAMPLE SWIFT MT-799 FROM ISSUING BANK TO RECEIVER BANK

(RECEIVER MAY CHANGE TO THEIR BANK VERBIAGE)

FROM

BANK NAME:

BANK ADDRESS:

BANK TEL:

BANK FAX:

BENK OFFICER NAME:

SWIFT CODE:

ACCOUNT NAME:

ACCOUNT NO:

TO

BANK NAME:

BANK ADDRESS:

BANK TEL:

BANK FAX:

BENK OFFICER NAME:

SWIFT CODE:

ACCOUNT NAME:

ACCOUNT NO:

TRANSACTION CODE:

CURRENCY:

AMOUNT:

ISSUING DATE:

MATURITY DATE:

WE, <NAME & ADDRESS OF BG /SBLC ISSUING BANK>, HEREBY CONFIRM WITH FULL BANK
RESPONSIBILITY, PURSUANT TO THE REQUEST AND ON BEHALF OF OUR CLIENT <SENDERS NAME> WITH
ACCOUNT NUMBER <SENDERS ACCOUNT NUMBER> THAT WE ARE READY, WILLING AND ABLE TO ISSUE AN

UNCONDITIONAL, DIVISIBLE, AND ASSIGNABLE, CASH BACKED BANK GUARANTEE (BG) / STANDBY LETTER OF CREDIT (SBLC) OF ICC PUBLICATION #500/800 FORMAT, TO THE BENEFICIARY <BENEFICIARY NAME> IN THE TOTAL AMOUNT OF <AMOUNT> WITH MATURITY DATE OF ONE YEAR AND ONE MONTH FROM ISSUANCE DATE AND IT SHALL BE TRANSMITED VIA SWIFT MT760 WITHIN THREE BANK DAYS UPON RECEIVING SWIFT ICBPO / MT799 PAYMENT UNDERTAKING (CONDITIONAL) TO <SENDERS NAME> DESIGNATED BANK ACCOUNT FROM . <RECEIVER NAME> DESIGNATED BANK ACCOUNT.

FOR AND ON BEHALF OF:

ISSUING BANK

ISSUING BANK ADDRESS

BANK OFFICER 1

BANK

OFFICER 2

TITLE (PIN)

TITLE (PIN)

“EXHIBIT C”

SAMPLE ICBPO / MT799 PAYMENT UNDERTAKING (CONDITIONAL)

(TEXT MAY VARY IN SUBSTANCE BUT THE ESSENTIAL UNDERTAKING MUST BE MAINTAINED)

FROM

BANK NAME:

BANK ADDRESS:

BANK TEL:

BANK FAX:

BENK OFFICER NAME:

SWIFT CODE:

ACCOUNT NAME:

ACCOUNT NO:

TO

BANK NAME:

BANK ADDRESS:

BANK TEL:

BANK FAX:

BENK OFFICER NAME:

SWIFT CODE:

ACCOUNT NAME:

ACCOUNT NO:

TRANSACTION CODE:

BG/SBLC NO:

CURRENCY:

AMOUNT:

ISSUING DATE:

MATURITY DATE:

AT THE REQUEST OF OUR CLIENT: <RECIEVERS NAME> FOR THE BENEFIT OF: <SENDERS NAME>, WE, <BANK NAME>, HEREBY IRREVOCABLY CONFIRM THAT WE ARE PREPARED TO UNDERTAKE THE FOLLOWING:

1. TO RECEIVE, VIA SWIFT MT760 INTO OUR CLIENT'S ACCOUNT, <RECEIVERS ACCOUNT>CASH-BACKED, ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND UNCONDITIONAL BANK GUARANTEE /STANDBY LETTER OF CREDIT ("500M USD/EURO"); AND,

2. TO SWIFT TRANSFER A PRINCIPAL AMOUNT <(44% OF VALUE OF BG/SBLC AMOUNT) XXXX MILLION EURO/USD>WITHIN THREE (3) INTERNATIONAL BANKING DAYS TO THE BELOW-LISTED ACCOUNT AFTER SUCCESSFULLY RECEIVING AND AUTHENTICATING THE ("4M USD/EURO"); BANK GUARANTEE/STANDBY LETTER OF CREDIT DELIVERED VIA SWIFT MT760 TO OUR CLIENT'S ABOVE ACCOUNT.

BANK NAME:

ACCOUNT NUMBER:

ACCOUNT NAME:

SWIFT CODE:

WE, HEREBY CONFIRM THAT THE <(44% OF VALUE OF BG/SBLC AMOUNT) XXXX MILLION EURO/USD? ARE GOOD, CLEAN AND CLEARED FUNDS DERIVED FROM A LEGAL SOURCE.

FOR AND ON BEHALF OF:

ISSUING BANK

ISSUING BANK ADDRESS

BANK OFFICER 1

BANK

OFFICER 2

TITLE (PIN)

TITLE (PIN)

“EXHIBIT D”

SAMPLE SWIFT MT-760 FROM ISSUING BANK TO RECEIVER BANK (RECEIVER MAY CHANGE TO THEIR BANK VERBIAGE)

FROM

BANK NAME:

BANK ADDRESS:

BANK TEL:

BANK FAX:

BENK OFFICER NAME:

SWIFT CODE:

ACCOUNT NAME:

ACCOUNT NO:

TO

BANK NAME:

BANK ADDRESS:

BANK TEL:

BANK FAX:

BENK OFFICER NAME:

SWIFT CODE:

ACCOUNT NAME:

ACCOUNT NO:

TRANSACTION CODE:

BG/SBLC NO:

CURRENCY:

AMOUNT:

ISSUING DATE:

MATURITY DATE:

FOR THE VALUE RECEIVED, WE <NAME & ADDRESS OF BG / SBLC ISSUING BANK>, HEREBY IRREVOCABLY AND UNCONDITIONALLY, WITHOUT PROTEST OR NOTIFICATION PROMISE AND GUARANTEE TO PAY ON TIME, IN FULL AND WITHOUT DELAY, AGAINST THIS BG /SBLC IN FAVOUR OF CLIENT'SNAME, THE BEARER

OR HOLDER THEREOF, AT MATURITY THE OF 00,000,000.00 (AMOUNT IN WORD) IN THE LAWFUL CURRENCY OF THE UNITED STATES OF AMERICA OR EUROPEAN UNION.

SUCH PAYMENT WILL BE UPON PRESENTATION AND SURRENDER OF THIS BG /SBLCAT THE OFFICE OF <NAME OF BG /SBLC ISSUING BANK> WITHOUT SETOFF AND FREE AND CLEAR OF ANY DEDUCTIONS, CHARGES, FEE OR WITHHOLDING OF ANY NATURE NOW OR HEREAFTER IMPOSED, LEVIED, COLLECTED, WITHHELD OR ASSESSED BY THE GOVERNMENT OF THE ISSUING OR PAYING BANK OR ANY POLITICAL SUBDIVISION OR AUTHORITY THEREOF OR THEREIN.

THIS BG /SBLC SHALL BE GOVERNED AND BE CONSTRUED IN ACCORDANCE WITH THE UNIFORM RULES FOR DEMAND GUARANTEE (URDG), AS SET FORTH BY THE INTERNATIONAL CHAMBER OF COMMERCE, PARIS, FRANCE ICC PUBLICATION #800.

THIS BG / SBLCS TRANSFERABLE, ASSIGNABLE AND DIVISIBLE WITHOUT PRESENTATION TO US.

FOR AND ON BEHALF OF:

ISSUING BANK

ISSUING BANK ADDRESS

BANK OFFICER 1

BANK

OFFICER 2

TITLE (PIN)

TITLE (PIN)
